

IIPA 2007 "SPECIAL 301" RECOMMENDATIONS
IIPA 2005-2006 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and 2005-2006 ESTIMATED LEVELS OF COPYRIGHT PIRACY

EUROPE / THE CIS

	Business Software ¹				Records & Music ²				Motion Pictures ³				Entertainment Software ⁴				Books		Totals ⁴	
	Losses		Levels		Losses		Levels		Losses		Levels		Losses		Levels		Loss	Loss	Loss	Loss
	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005
PRIORITY WATCH LIST																				
Russian Federation (OCR+GSP)	1433.0	894.0	83%	83%	423.0	475.9	65%	67%	NA	266.0	NA	81%	282.1	223.9	72%	82%	42.0	42.0	2180.1	1901.8
Ukraine	290.0	131.0	85%	85%	30.0	30.0	60%	60%	NA	38.0	NA	NA	NA	NA	NA	NA	NA	NA	320.0	199.0
WATCH LIST																				
Belarus	NA	NA	NA	NA	NA	25.0	NA	70%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	25.0
Bulgaria	24.0	21.0	69%	71%	7.0	7.0	75%	80%	NA	8.0	NA	NA	NA	21.0	NA	81%	NA	NA	31.0	57.0
Greece	106.0	88.0	65%	64%	30.0	26.0	60%	60%	NA	72.0	NA	NA	30.2	NA	68%	NA	NA	NA	166.2	186.0
Hungary ⁴	67.0	55.0	44%	42%	20.0	12.0	50%	30%	NA	102.0	NA	73%	NA	NA	40%	30%	NA	4.0	87.0	173.0
Italy	716.0	812.0	50%	53%	48.0	40.0	27%	20%	NA	161.0	NA	22%	647.7	639.2	40%	30%	20.0	20.0	1431.7	1672.2
Kazakhstan	61.0	38.0	86%	85%	NA	20.0	NA	66%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	61.0	58.0
Lithuania	20.0	14.0	59%	57%	13.0	12.0	85%	85%	NA	NA	NA	NA	NA	1.7	NA	88%	NA	NA	33.0	27.7
Poland	264.0	202.0	58%	58%	24.0	25.0	35%	31%	NA	102.0	NA	66%	NA	NA	75%	60%	NA	5.0	288.0	334.0
Romania	66.0	61.0	69%	72%	12.0	17.0	60%	80%	NA	12.0	NA	NA	NA	NA	77%	75%	NA	2.0	78.0	92.0
Spain ²	501.0	417.0	46%	46%	25.0	27.0	22%	22%	NA	253.0	NA	32%	111.5	NA	48%	NA	NA	NA	637.5	697.0
Tajikistan	NA	NA	NA	NA	NA	5.0	NA	80%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	5.0
Turkmenistan	NA	NA	NA	NA	NA	7.0	NA	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	7.0
Uzbekistan (GSP)	NA	NA	NA	NA	NA	30.0	NA	80%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	30.0
SPECIAL MENTION																				
Azerbaijan	NA	NA	NA	NA	NA	15.0	NA	80%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	15.0
Latvia	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sweden	170.0	185.0	26%	27%	NA	NA	NA	NA	NA	NA	NA	NA	NA	135.3	NA	43%	NA	NA	170.0	320.3
Switzerland (OCR)	165.0	168.4	25%	27%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	165.0	168.4
TOTALS	3883.0	3086.4			632.0	773.9			NA	1014.0			1071.5	1021.1			62.0	73.0	5648.5	5968.4

Endnotes:

¹ BSA's 2006 statistics are preliminary. They represent the U.S. publishers' share of software piracy losses in each country, and follow the methodology compiled in the Third Annual BSA/IDC Global Software Piracy Study (May 2006), available at <http://www.bsa.org/globalstudy/>. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software. BSA's 2006 piracy statistics will be updated later in 2007 and will be made available on the IIPA website at such time.

² Spain: RIAA's 2005 estimated losses in the \$75 million range reflect U.S.-only estimates; all-industry (local plus international repertoire) are in the \$75 million range.

³ MPAA does not have 2006 statistics available at the time the IIPA's 2007 301 submission was filed. In 2006, MPAA changed its methodology of analyzing physical (hard goods) and internet piracy, and MPAA's 2005 piracy loss statistics for a limited number countries is posted on IIPA's website.

⁴ ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." ESA's methodology is described in Appendix B of IIPA's submission. Several piracy rate estimates included for 2006 in this report (for Chile, Colombia, Hungary and Paraguay) reflect only the piracy rate for handheld products -- which may differ from and often underestimate overall piracy levels in a given country.

"GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

"OCR" means out-of-cycle review to be conducted by USTR.