

USTR 2007 "SPECIAL 301" DECISIONS
IIPA 2005-2006 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and 2005-2006 ESTIMATED LEVELS OF COPYRIGHT PIRACY

EUROPE / THE CIS

| | Business Software ¹ | | | | Records & Music ² | | | | Motion Pictures ³ | | | | Entertainment Software ⁴ | | | | Books | | Totals ⁴ | |
|--|--------------------------------|---------------|--------|--------|------------------------------|--------------|--------|--------|------------------------------|---------------|--------|--------|-------------------------------------|---------------|--------|--------|-------------|-------------|---------------------|---------------|
| | Losses | Losses | Levels | Levels | Losses | Losses | Levels | Levels | Losses | Losses | Levels | Levels | Losses | Losses | Levels | Levels | Loss | Loss | Loss | Loss |
| | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 |
| PRIORITY WATCH LIST | | | | | | | | | | | | | | | | | | | | |
| Russian Federation (OCR+GSP) | 1208.0 | 894.0 | 80% | 83% | 423.0 | 475.9 | 65% | 67% | NA | 266.0 | NA | 81% | 282.1 | 223.9 | 72% | 82% | 42.0 | 42.0 | 1955.1 | 1901.8 |
| Ukraine | 185.0 | 131.0 | 84% | 85% | 30.0 | 30.0 | 60% | 60% | NA | 38.0 | NA | NA | NA | NA | NA | NA | NA | NA | 215.0 | 199.0 |
| WATCH LIST | | | | | | | | | | | | | | | | | | | | |
| Belarus | NA | NA | NA | NA | NA | 25.0 | NA | 70% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 0.0 | 25.0 |
| Hungary ⁴ | 58.0 | 55.0 | 42% | 42% | 20.0 | 12.0 | 50% | 30% | NA | 102.0 | NA | 73% | NA | NA | 40% | 30% | NA | 4.0 | 78.0 | 173.0 |
| Italy | 729.0 | 812.0 | 51% | 53% | 48.0 | 40.0 | 27% | 20% | NA | 161.0 | NA | 22% | 647.7 | 639.2 | 40% | 30% | 20.0 | 20.0 | 1444.7 | 1672.2 |
| Lithuania | 17.0 | 14.0 | 57% | 57% | 13.0 | 12.0 | 85% | 85% | NA | NA | NA | NA | NA | 1.7 | NA | 88% | NA | NA | 30.0 | 27.7 |
| Poland | 251.0 | 202.0 | 57% | 58% | 24.0 | 25.0 | 35% | 31% | NA | 102.0 | NA | 66% | NA | NA | 75% | 60% | NA | 5.0 | 275.0 | 334.0 |
| Romania | 63.0 | 61.0 | 69% | 72% | 12.0 | 17.0 | 60% | 80% | NA | 12.0 | NA | NA | NA | NA | 77% | 75% | NA | 2.0 | 75.0 | 92.0 |
| Tajikistan | NA | NA | NA | NA | NA | 5.0 | NA | 80% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 0.0 | 5.0 |
| Turkmenistan | NA | NA | NA | NA | NA | 7.0 | NA | 85% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 0.0 | 7.0 |
| Uzbekistan (GSP) | NA | NA | NA | NA | NA | 30.0 | NA | 80% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 0.0 | 30.0 |
| OUT-OF-CYCLE REVIEW | | | | | | | | | | | | | | | | | | | | |
| Czech Republic | 76.0 | NA | 39% | NA | 35.0 | NA | 60% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 111.0 | NA |
| TOTALS | 2587.0 | 2169.0 | | | 605.0 | 678.9 | | | 0.0 | 681.0 | | | 929.8 | 864.8 | | | 62.0 | 73.0 | 4183.8 | 4466.7 |
| Countries IIPA included in its 2007 301 Report, but which are not on USTR's 2007 301 list | | | | | | | | | | | | | | | | | | | | |
| Azerbaijan | 28.0 | NA | 94% | NA | NA | 15.0 | NA | 80% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 28.0 | 15.0 |
| Bulgaria | 25.0 | 21.0 | 69% | 71% | 7.0 | 7.0 | 75% | 80% | NA | 8.0 | NA | NA | NA | 21.0 | NA | 81% | NA | NA | 32.0 | 57.0 |
| Greece | 93.0 | 88.0 | 61% | 64% | 30.0 | 26.0 | 60% | 60% | NA | 72.0 | NA | NA | 30.2 | NA | 68% | NA | NA | NA | 153.2 | 186.0 |
| Kazakhstan | 47.0 | 38.0 | 81% | 85% | NA | 20.0 | NA | 66% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 47.0 | 58.0 |
| Latvia | 14.0 | NA | 56% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 14.0 | NA |
| Spain ² | 471.0 | 417.0 | 46% | 46% | 25.0 | 27.0 | 22% | 22% | NA | 253.0 | NA | 32% | 111.5 | NA | 48% | NA | NA | NA | 607.5 | 697.0 |
| Sweden | 171.0 | 185.0 | 26% | 27% | NA | NA | NA | NA | NA | NA | NA | NA | NA | 135.3 | NA | 43% | NA | NA | 171.0 | 320.3 |
| Switzerland | 177.0 | 168.4 | 26% | 27% | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | 177.0 | 168.4 |
| ESTIMATED REGIONAL TOTALS | 3613.0 | 3086.4 | | | 667.0 | 773.9 | | | 0.0 | 1014.0 | | | 1071.5 | 1021.1 | | | 62.0 | 73.0 | 5413.5 | 5968.4 |

Endnotes:

¹ BSA's 2006 statistics are now final and are reflected above. BSA statistics represent the U.S. publishers' share of software piracy losses in each country, and follow the methodology compiled in the Third Annual BSA/IDC Global Software Piracy Study (May 2006), available at <http://www.bsa.org/globalstudy/>. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software. In IIPA's February 2007 Special 301 filing, BSA's 2006 piracy statistics were stated as preliminary, noting that finalized statistics would be forthcoming later in 2007.

² Spain: RIAA's 2005 estimated losses in the \$75 million range reflect U.S.-only estimates; all-industry (local plus international repertoire) are in the \$75 million range.

³ MPAA does not have 2006 statistics available at the time the IIPA's 2007 301 submission was filed. In 2006, MPAA changed its methodology of analyzing physical (hard goods) and internet piracy, and MPAA's 2005 piracy loss statistics for a limited number of countries is posted on IIPA's website.

⁴ ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." ESA's methodology is described in Appendix B of IIPA's submission. Several piracy rate estimates included for 2006 in this report (for Chile, Colombia, Hungary and Paraguay) reflect only the piracy rate for handheld products -- which may differ from and often underestimate overall piracy levels in a given country.

"GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

"OCR" means out-of-cycle review to be conducted by USTR.